

PROCEEDINGS OF THE ELK CITY INDUSTRIAL AUTHORITY, MONDAY, MARCH 2, 2015 AT 7:00 P.M. IN THE COMMISSION CHAMBERS AT CITY HALL, 320 W 3RD, ELK CITY, OKLAHOMA.

A G E N D A

1. Meeting called to order.
2. Authority to consider and approve or disapprove the minutes of the February 18th meeting.
3. Authority to consider and approve or disapprove Resolution 2015-6: A Resolution authorizing the Elk City Industrial Authority (THE "AUTHORITY") to encumber \$7,500,000 from the Authority's fund balance in order to provide complete funding of the \$14,000,000 to Independent School District No. 6 of Beckham County (ELK CITY PUBLIC SCHOOLS) in connection with the construction of new School Facilities and the \$3,000,000 to the City of Elk City, Oklahoma (THE "CITY") in connection with the construction of City infrastructure serving the new school facilities; and containing other provisions relating thereto.
4. Authority to consider and approve or disapprove Resolution 2015-7: A Resolution authorizing the Elk City Industrial Authority (THE "AUTHORITY") to issue its Sales Tax Revenue Note, Series 2015 (THE "NOTE") in the aggregate principal amount of \$10,000,000.00; waiving competitive bidding and authorizing the Note to be sold on a negotiated basis; approving and authorizing execution of a Sales Tax Agreement by and between the City of Elk City, Oklahoma (THE "CITY") and the Authority pertaining to a Year-to-Year pledge of certain Sales Tax Revenue; approving and authorizing execution of a Note Indenture authorizing the issuance and securing the payment of the Note; providing that the organizational document creating the Authority is subject to the provisions of the Note Indenture; approving and authorizing an agreement of support; authorizing and directing the execution of the Note and other documents relating to the transaction; approving and authorizing execution of a memorandum of understanding and a construction fund deposit agreement relating to the construction of a new Elementary School, and directing deposit of certain funds; and containing other provisions relating thereto.
5. Authority to consider and approve or disapprove Resolution 2015-8: A Resolution authorizing the Elk City Industrial Authority (THE "AUTHORITY") to issue its promissory Note (THE "NOTE") in the aggregate principal amount of \$3,000,000.00; waiving competitive bidding and authorizing the note to be sold on a negotiated basis; approving and authorizing execution of loan documents securing the Note; providing that the organizational document creating the Authority is subject to the provisions of the loan documents; authorizing and directing the execution of the Note and other documents relating to the transaction; and containing other provisions relating thereto.
6. Authority to consider and approve or disapprove Resolution 2015-9: A Resolution providing for means to attract business and economic growth.

7. Authority to consider and approve or disapprove Purchase Orders FY 14-15 & recurring invoices for March 2, 2015.
8. New Business (New business consists of matters that could not have been known about or reasonably foreseen prior to posting of the agenda)
9. Motion to adjourn meeting.