

**PROCEEDINGS OF THE ELK CITY INDUSTRIAL AUTHORITY, WEDNESDAY,
FEBRUARY 18, 2015 AT 2:00 P.M. IN THE COMMISSION CHAMBERS AT CITY
HALL, 320 W 3RD, ELK CITY, OKLAHOMA.**

A G E N D A

1. Meeting called to order.
2. Authority to consider and approve or disapprove the minutes of the February 2nd meeting.
3. Authority to consider and approve or disapprove Resolution 2015-4: A Resolution authorizing the Elk City Industrial (THE "AUTHORITY") to issue its Sales Tax Revenue Note, Series 2015 (THE "NOTE") in the aggregate principal amount of not to exceed \$17,435,000.00; waiving competitive bidding and authorizing the Note to be sold on a negotiated basis; approving and authorizing execution of a Sales Tax Agreement by and between the City of Elk City, Oklahoma and the Authority pertaining to a Year-to-Year pledge of certain Sales Tax Revenue; approving and authorizing execution of a Note Indenture authorizing the issuance and securing the payment of the Note; providing that the organizational document creating the Authority is subject to the provisions of the Note Indenture; approving and authorizing an Agreement of support; authorizing and directing the execution of the Note and other documents relating to the transaction; approving and authorizing execution of a Memorandum of Understanding and a construction fund deposit agreement relating to the construction of a new elementary school; and directing deposit of certain funds; and containing other provisions relating thereto.
4. Authority to consider and approve or disapprove Purchase Orders FY 14-15 & recurring invoices for February 18, 2015.
5. New Business (New business consists of matters that could not have been known about or reasonably foreseen prior to posting of the agenda)
6. Motion to adjourn meeting.